

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

)
) Chapter 11
)

) Case No. 22-10943 (MEW)

) (Jointly Administered)
)

**SECOND SUPPLEMENTAL DECLARATION OF MICHAEL CORDASCO IN
CONNECTION WITH THE EMPLOYMENT OF FTI CONSULTING, INC. AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF VOYAGER DIGITAL HOLDINGS, INC., *ET AL.***

Pursuant to 28 U.S.C. § 1746, I, Michael Cordasco, do hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly owned subsidiaries, “FTI”), an international consulting firm.

2. I submit this second declaration (the “Second Supplemental Declaration”), pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to supplement the disclosures contained in (i) my original declaration (the “Original Declaration”), attached as Exhibit B to the *Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022* [Docket No. 318] (the “Application”), and (ii) the *Supplemental Declaration of Michael*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

Cordasco in Support of the Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 [Docket No. 397] (the “First Supplemental Declaration”).² Except as otherwise set forth herein, this Second Supplemental Declaration does not replace anything in the Application, the Original Declaration, or the First Supplemental Declaration.

3. On September 13, 2022, the Court entered an order authorizing the retention and employment of FTI as financial advisors to the Committee [Docket No. 404] (the “Order”). The Order provides that FTI shall file a supplemental declaration and provide ten business days’ notice to the Debtors, the United States Trustee, and any official committee prior to any increases in FTI’s rates for any individuals retained by FTI and providing services in these cases.

4. Paragraph 17 of the Application disclosed the hourly rates charged by FTI for professionals and paraprofessionals employed in its offices, as of the filing of the Application.

5. Effective January 1, 2023, the hourly rates charged by FTI for professionals and paraprofessionals employed in its office will increase as set forth below:

Billing Category	2022 Range	2023 Range
Senior Managing Directors	\$550 – \$1, 325	\$1,125 – \$1,570
Directors / Senior Directors / Managing Directors	\$390 – \$960	\$809 – \$1,055
Consultants / Senior Consultants	\$225 – \$695	\$440 – \$750
Administrative / Paraprofessional	\$160 – \$300	\$175 – \$325

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Original Declaration.

6. These rates are reasonable based on the customary compensation charged by comparably skilled practitioners in large chapter 11 cases. The Committee has consented to the rate increases as reasonable.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: December 19, 2022

/s/ Michael Cordasco

Michael Cordasco
Senior Managing Director
FTI Consulting, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on this 19th day of December 2022, I caused a true and correct copy of the foregoing *Second Supplemental Declaration of Michael Cordasco in Connection with the Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al.* to be served on the Service List via (i) electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the attachment hereto.

/s/ Darren Azman
Darren Azman

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